



To be completed by Donor:

Name of Donor: _____ Daytime Telephone: _____
Address: _____
Email: _____
Donor's Workplace (if applicable): _____
Name of Donor's Broker: _____ Broker's Telephone #: _____
Broker's Firm Name and Broker FINS #: _____
Name of Account and Account Number: _____
Name of Security: _____ # of Shares Transferred: _____
Approx. Price per Share: _____ Approx. Total Amount of Donation: _____
Date of Transfer to The Bloom Group Community Service Society: _____
Closing Price of Stock when Transfer Completed*: _____ *Final Value of Donation**: _____

**to be completed by ScotiaMcLeod*



Receiving Firm of the Securities: ScotiaMcLeod Inc.
Name of Account: The Bloom Group Community Services Society
Account Number: # 446-99597-14
Dealer / Rep Codes: 9155 / 722
FINS #: To85

I understand that I will receive a Gift-in-Kind tax receipt for these securities from The Bloom Group Community Services Society for the closing price, on the date these securities are received in The Bloom Group account. These securities have been donated to The Bloom Group Community Services Society without restriction and can be sold by The Bloom Group at any time considered appropriate.

Signature of Donor: _____ Date: _____

Note: The total amount of the donation available will be the selling price of the securities net of brokerage fees.

CHECKLIST FOR YOUR CONVENIENCE:

1. Please call **Melanie Santos of ScotiaMcLeod at 604-661-1452** prior to the actual transfer of securities. Please do not transfer securities to The Bloom Group Community Services Society's brokerage account without prior notification. Melanie will provide you with all the appropriate information to ensure your transaction is handled smoothly and efficiently.
2. Have you notified your broker of your intentions? If not, please do so. Please instruct your broker to initiate the transfer on your behalf to The Bloom Group Community brokerage account. By faxing this form to them, this should be sufficient for authorization.
3. Once this form is completed, please fax or email a copy to: Melanie Santos at 604-661-1452 or melanie.santos@scotiawealth.com.

**The Bloom Group Community Services Society c/o SCOTIAMCLEOD
650 W Georgia St Suite 1100, Vancouver BC, V6B 4N9
Tel: 604-661-1452 Fax: 604-661-7489**

www.thebloomgroup.org

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