



THE BLOOM GROUP

Community. Services. Together.

**Gift of Publicly Listed Securities to
The Bloom Group Community Services Society
Share Transfer Form**

To be completed by Donor:

Name of Donor: _____ Daytime Telephone: _____

Address: _____

Email: _____

Donor's Workplace (if applicable): _____

Name of Donor's Broker: _____ Broker's Telephone #: _____

Broker's Firm Name and Broker FINS #: _____

Name of Account and Account Number: _____

Name of Security: _____ # of Shares Transferred: _____

Approx. Price per Share: _____ Approx. Total Amount of Donation: _____

Date of Transfer to The Bloom Group Community Service Society: _____

Closing Price of Stock when Transfer Completed*: _____ *Final Value of Donation**: _____

**to be completed by ScotiaMcLeod*



Receiving Firm of the Securities:	ScotiaMcLeod Inc.
Name of Account:	The Bloom Group Community Services Society
Account Number:	# 446-99597-14
Dealer / Rep Codes:	9155 / 722
FINS #	To85

I understand that I will receive a Gift-in-Kind tax receipt for these securities from The Bloom Group Community Services Society for the closing price, on the date these securities are received in The Bloom Group account. These securities have been donated to The Bloom Group Community Services Society without restriction and can be sold by The Bloom Group at any time considered appropriate.

Signature of Donor: _____ Date: _____

Note: The total amount of the donation available will be the selling price of the securities net of brokerage fees.

CHECKLIST FOR YOUR CONVENIENCE:

1. **Please call The Fahy Group at 604-661-7420 prior to the actual transfer of securities.** Please do not transfer securities to The Bloom Group Community Services Society's brokerage account without prior notification. The Fahy Group will provide you with all the appropriate information to ensure your transaction is handled smoothly and efficiently.
2. Have you notified your broker of your intentions? If not, please do so. Please instruct your broker to initiate the transfer on your behalf to The Bloom Group Community brokerage account. By faxing this form to them, this should be sufficient for authorization.
3. Once this form is completed, please fax or email a copy to: The Fahy Group at 604-661-7489 or sean.fahy@scotiawealth.com.

The Bloom Group Community Services Society c/o SCOTIAMCLEOD
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